



COURSE HIGHLIGHTS

- ✓ Real time 'used cases' based training

- **ℰ** Lean Advance excel formulas & Functions
- Prepare a complex looking dashboard
- Practical tips & Tricks to effective use of Microsoft excel features
- **ℰ** Our trainers: Working professionals

FEATURES



INSTRUCTOR-LED SESSIONS

10 hours of online live instructor-led classes Weekend class: 7 sessions of 3 hours each



REAL TIME CASE STUDIES

Live case studies for each financial topics to ensure that learner can understand it thoroughly



CERTIFICATION

Get certified in Advance Excel from FINXL.



ASSIGNMENTS

Each session will be followed by practical assignment



EXPERT SUPPORT

Online support from our team for all your queries based on ticket based tracking system



LIFETIME ACCESS

You get lifetime access to the FINXL LMS which includes videos, excel spreadsheets, presentations, ebooks, quizzes and case studies



LEAN BY DOING

each participants is required to do the project along side with the intructor to better grasp the advanced concepts



FORUM

Our career square forum is the most dynamic platform to connect with expert across the globe



WHAT YOU'LL LEARN



MODULE 1: SHORTCUTS, FUNCTIONS, FORMATTING

Rear to find keyboard accelerators, TAT saving techniques, hidden features of excel

MODULE 2 : DATA LOOKUP & LOGICAL STATEMENT

Master in widely used advance Excel function and their aplicability

MODULE 3: DATA ANALYSIS & POWER PIVOT

Data Cleaning, Data Mining and data visualisation

MODULE 4: CHARTS/TEMPLETS DASHBOARD

3D charts and graphs, Data consolidation, build complex looking dashboards from scratch

MODULE 5: EXCEL REPORTS

Design various end to end management information reports, (MIS), project analysis reports

WHO SHOULD TAKE THIS COURSE

Any graduates (pursuing/completed) MBAs, CFAs, FRMs, CAs, CPAs, ICWA, CSs, Operations/Back office professionals, Engineers(BE/ B.Tech) and other professional using MS Excel like HR, Marketing, Finance, MIS, BPOs/KPOs, Top Executives (CXO, COO, CEO) and Entrepreneurs.



COURSE CONTENT

Excel 2007 & 2010 Quick Overview

• Difference between Excel 2003, 2007 and 2010, Use of Excel, its boundaries & features

Basic Formula

- Formulae that Add/Subtract/Multiply/Divide
- BODMAS/Formula Error Checking
- The Sum Function

LOOKUP Functions

The VLOOKUP/HLOOKUP Functions

LOGICAL FUNCTIONS

- IFs and Nested IF Functions
- Using AND/OR/NOT Functions

STATISTICAL FUNCITIONS

- Using The SUMIF/COUNTIF Functions
- Using The AVERAGE/COUNT/LARGER/SMALLER Functions

LOOKUP Functions - Advance

- MATCH with VLOOKUP Functions
- INDEX & MATCH Functions
- OFFSET/ INDIRECT functions

Chart Data Techniques

- The Chart Wizard
- Chart Types
- Adding Title/Legends/Lables
- Printing Charts
- Adding Data to a Chart
- Formatting/Renaming/Deleting Data Series
- Changing the Order of Data Series

Text Functions Using

- The Mid/ Search/ Left/ Right Functions
- Using the Trim/ Clean/ Upper/ Lower Functions
- Using theSubsitute/ Text Functions
- Using the Trim/ Clean/ Proper/ Dollar Function

Advanced Sorting

- Sorting by Top to Bottom / Left to Right
- Creating / Deleting Custom List
- Sort by using Custom List

Absolute Referencing

 Problems with Absolute/Relative Cell Referencing, Creating Absolute/Mixed References

PIVOT Tables

- Creating, Formatting Simple PivotTables
- Page Field in a PivotTable
- Formatting a PivotTable
- Creating/Modifying a PivotChart

Pivot Tables - Advance

- Adding new calculated Fields / Items
- Changing the Summary Function
- Consolidate Pivot table

Logical Functions - Advance

- If Loop and Nested IF Loop Functions
- Using IF/ISERROR Functions

Date/Time Functions

- Using the Today
- Now & Date Functions
- Using theDatedif/ Networkdays/ Eomonth Functions
- Using theWeeknum Functions
- Using theEdate/ Networkdays.Intl/ Weekdays.Intl Functions.

Validations

- Input Messages / Error Alerts/ Drop-Down Lists
- Conditional Formatting

Advanced Filters

- Extracting Records with Advanced Filter
- Using Formulas In Criteria

Hyper / Data Linking

- Hyper linking data, within sheet / workbook
- Linking & Updating links between workbooks & application



Math & Trigonometry Functions

- Using SUMPRODUCT Functions
- Using FLOOR/ CEILING/ MROUND/ MOD/ QUOTIENT **Functions**

Financial Functions

• Loan Amortization Schedule and functions like PV, FV, PMT, Rate, Nper, IPMT, CUMPMT, etc

Outlining

- Creating/Working with an Automatic/Manual Outline Consolidating Data with Identical/Different Layout
- Grouping / Ungrouping

Using Auditing Tools

- Displaying/Removing Dependent & Precedent
- Evaluate Formula Step IN/ Step Out

Sharing and Protecting Workbooks

- Sharing Workbooks & Tracking Changes
- Protecting sheets / workbooks / Files

Statistical Analysis

• Conduct sensitivity and 'What if Analysis', Scenario Analysis, Dashboards, Interactive Financial Models, Monte Carlo Simulation

Summarizing Data

- Creating Subtotals/Nested Subtotals
- SUBTOTALS Formula

Consolidation

Custom Views

- Creating Custom Views
- Displaying Custom Views
- Deleting Custom Views

Importing & Exporting Data

- Importing Data from Database/ Text Files/ Web
- **Exporting Data**
- Changing External Data Range

Dashboard Preparation-

• Dashboard for MIS, Analysis, different dashboards for different business types and business segments, will include a self-assignment (formulas like offset, advance formatting, macros, hyperlink, etc.)

Advance Pivot

• Formatting, grouping, computing %, Summarizing Values, Auto report Generation –100s with a click, Calculated Fields, Connecting Multiple Sources of data, Use of Slicer and Report Filter to create quick dashboard, Pivot charts, Power pivot and Power View – Introduction, and other Advance features, Consolidating data across multiple tables

Advance Charts

- Thermometer, Speedometer, Sparklines and easy formatting techniques Customizing Ribbon
- Have your own ribbon like File, View with your designed Functions to perform repetitive tasks, automation and extremely useful time saving technique. Macros
- Run, record, use, save and work with them

VBA Code Snippets

• To be able to use free VBA code snippets available online and use them to perform certain tasks like convert a number in word form



MODE OF LEARNING

CLASSROOM

- **७** 30+ Hours rigorus training
- Train by Experts
- **ℰ** Active learning
- **ℰ** Small scale training batches
- **ூ** Individual progress measurement & attention
- **&** Learn at your own pace
- **&** Real time case studies
- Practical approach
- **ℰ** Complementory eLearning for all participants
- **ℰ** Life time access to FINXL LMS
- **ℰ** Certificate of Completion

ONLINE TRAINING

- **७** 30 hrs Audio Video presentation
- Flexible learning Train anytime, anywhere
- **©** Questions & answers forums
- **ℰ** Online reading material
- **⊗** Advance excel ebooks
- **©** Clear your doubts face to face with experts
- **ℰ** Certificate of Completion
- **ℰ** Connect with experts globally

CERTIFICATION PROCESS



CERTIFICATION PROVIDED









FREQUENTLY ASKED QUESTIONS

Q1 All these content are available online. Why should I enroll for the program?

ANS In today's data age, all data is freely available online. It is not the problem of lack of access to information, but a problem of information overload that we deal with. This is just too much to grasp, and what is important gets lost in this flood of data available. We have carefully curated the content for your understanding, and created this program to help you focus on what is necessary for your preparation for these roles.

Q2 What if I miss sessions?

ANS You will never miss a lecture at FINXL! You can choose either of the two options:

- View the recorded session of the class available in your LMS
- You can attend the missed session, in any other live batch

Q3 What if I have queries after I complete this course?

ANS You get lifetime access to our Support Team who will help resolve your queries during and after the course

Q4 How soon after signing up will I get access to the course content?

ANS After enrollment, you will get instant lifetime access to the LMS. You will be able to access the complete set of previous class recordings, presentations, PDFs, assignments, etc. Moreover, you will immediately get access to our support team so that you can start learning right away.

Q5 Is the course material accessible to the students even after the course training is over?

ANS Yes! All learners get lifetime access to all course material once you have enrolled.

Q6 What is the list of FINXL certificates?

ANS Financial modeling & Equity research

Financial Planning & Analysis (FP&A)

Investment Banking (IB)

Equity Research

HR Analytics

Excel Expert

Power Point Presentation



Q7 Is FINXL Certification worth it?

ANS The FINXL certification holds great value in today's job market. Having this in your resume can help open up lots of job opportunities for you. Excel expert certified professionals draw better offers from the industry which is certainly a worthy investment for your career.

Q8 How do i register for a course?

ANS You need to register online (enrol now)

Q9 What are the payment options?

ANS You can pay by Google pay, Paytm, Phonepe, Credit Card, Debit Card or Net Banking from all the leading banks.

Q10 Do you provide placement assistance?

ANS You will get assistance from our expert on resume preparation and job portal updation. You just need to raise request in LMS and our expert will connect with you within 24hrs.

FINXL does provide placement assistance. It depends on prevailing market conditions & candidate profile. We regularly send and arrange interviews for our candidates in different companies.

NOTE:

FINXL does not guarantee placements. Placements are at the discretion of management and candidates should not enroll with a sole view to seek employment opportunities through us



COSTING PLAN



INR 5,000 (FOR CLASSROOM)



INR 2,000 (ONLINE)

COURSE DURATION FOR CLASSROOM TRAINING

WEEKEND BATCH TIMING

OPTION I Saturday & Sunday (2 classes per weekend, 3 hours each) 10 sessions, Intensive 30 hours

OPTION II Sunday (1 class per weekend, 5 hours each) 6 sessions, Intensive 30 hours

WEEKDAY-REGULAR BATCH TIMING

15 sessions, Intensive 30 hours

TRENDING COURSES

Financial Modeling & Equity Research

Financial Planning & Analysis

Investment Banking

HR Analytics

Power Point Presentation

REGISTRATION AND PAYMENT

For registration and inquiries, please email us at info@finxl.in or call us at +91 9158882688 / +91 9654223403. Registration will only be confirmed upon receipt of payment and registration form.

CANCELLATION POLICY

Full payment must be made in one go and once you have the access to our course content and videos, no refund will be applicable.

OTHER TERMS AND CONDITIONS:

Online training courses may not be transferred to another student.



WHY FINXL

FINXL bridge the skill & experience gap and prepare you to be ready-made resource available for employer!!

- Trained by working professional

- **ℰ** One on one doubt-clearing sessions
- Life time access to FINXL LMS

TESTIMONIAL



Finxl is the best institute to pursue financial modeling, equity research and excel course in Pune as far as I have learnt after getting certification from here. I have been connected with Finxl from past one year. Akhilesh sir, founder and mentor at Finxl, has guided me throughout and even after my training period. Training sessions were so explainatory and thorough which made it easier for everyone to understand the subject and get a clear picture of it. However, I have complete engineering background but got placed in two optimal finance enterprises. I would honestly recommend Finxl to every aspirant seeking to gain skills and expertise above mentioned subjects.

Shubham



I am thankful to the trainer to complete my goal by teaching me advance Excel. I always got positive response from the trainer about my doubts and query's.-aditya Tripathi. I was given a short time to learn Excel. I google for an Excel Educator and I found Mr. Akhilesh. I called him and explained my situation to him. He agreed to teach. I actually thought it would be irrelevant and hard to sit through and learn things in short time but I found it quite the opposite later."Very informative session provided by Akhilesh. He is very knowledgeable in MS Excel and he literally knows everything to do with Excel

Gauray jain



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Aditya Tripathi



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Our reviews on GOOGLE



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